**INTEREST RATES MARKET NOTICE**

**Date: 2 October 2015**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC26”)***

====================================================

The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 6 October 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFC26

**Nominal Issued** R 250,000,000.00

**Issue Price** 100 %

**Coupon** 7.308% (3 Month JIBAR as at 01 Oct 2015 of 6.308% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 October 2016

**Books Close** 31 December 2015, 31 March 2016, 30 June 2016, 30 September 2016

**Interest Payment Date(s)** 5 January 2016, 5 April 2016, 5 July 2016, 5 October 2016

**Last Day to Register** By 17:00 on30 December 2015, 30 March 2016, 29 June 2016, 29 September 2016

**Issue Date** 6 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 6 October 2015

**First Interest Payment Date** 5 January 2016

**ISIN No.** ZAG000130071

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC26%20Pricing%20Supplement%2020151006.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC26%20Pricing%20Supplement%2020151006.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Simone Jones Javacapital +27 11 7223066

Corporate Actions JSE +27 11 5207000